



ACCEPTANCE OF DONATED STOCK / MARKETABLE SECURITIES

New Hope Housing accepts gifts of stock and marketable securities that are consistent with its mission to prevent and end homelessness in Northern Virginia. Upon receipt of a stock or mutual fund share donation, it is the policy of New Hope Housing to liquidate the stock or mutual fund shares immediately.

New Hope Housing has an investment account that is maintained with a minimum balance of cash or stock necessary to facilitate the donation and to liquidate the stock. The maintenance of this account is the responsibility of the Chief Financial and Administrative Officer and the finance committee. The current account information is listed below and needs to be given to the donor's financial advisor or account administrator in order for the transfer to take place.

DTC # 0725

Custodian: Raymond James

Account Name: New Hope Housing, Inc.

Account Address: 8407-E Richmond Highway, Alexandria, VA 22309

ACCOUNT # 288ML409

Proceeds from the sale of the stock will be considered as unrestricted income unless the donor requests a restriction as a condition of the gift in which case procedures for accounting for restricted contributions will be followed.

For more information, please contact New Hope Housing's Development Director, Jan-Michael Sacharko, at 703-799-2293 x 27 or jsacharko@newhopehousing.org

Thanks for your gift!